
NON RESIDENT INDIVIDUAL QUESTIONNAIRE

Date (dd/mm/yyyy) _____

Client Name: _____ Policy Number: _____

If the client of a BMO Life Assurance policy does not have a Canadian address the reason for maintaining the policy is required for record keeping.

Please select all that apply:

- Canadian Student Studying Overseas
- Non- Resident with Canadian Property
- Non- Resident with Canadian Income
- Canadian with Foreign work assignment
- Non- Resident with frequent or seasonal visits to Canada
- Other: _____
- Citizenship _____

Cc: Advisor Name/Code _____

MGA Name/Code _____

For Office Use Only

Reviewer _____ Date (dd/mm/yyyy) _____